

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc., Debtor

Case No.: 08-13555

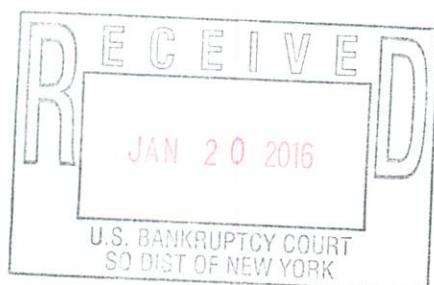
Court ID (Court use only): _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001 (e) (2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> FALCON PRIVATE BANK LTD.	<u>Name of Transferor:</u> Bank Julius Baer & Co. Ltd.
Notices to Transferee should be sent to: FALCON PRIVATE BANK LTD. Pelikanstrasse 37 P.O. Box 1376 CH-8021 Zürich (Switzerland) Attn. Ms. Franziska Lips Email: Markus Brändle Markus.braendle@falconpb.com	Court Record Address of the Transferor: (Court use only)
Name and address where transferee payments should be sent (if different from above):	Name and address of the transferor: Bank Julius Baer & Co. Ltd. Attn. Mr. Fabian Burckhardt P.O. Box CH-8010 Zurich (Switzerland) 0041 588862245 Fabian.burckhardt@juliusbaer.com
<u>Amount of Claim Being Transferred:</u> EUR 50'000 ISIN XS 0263871674	
Court Claim No. (if known): 30. October 2009	
Date Claim filed: 58786	



I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

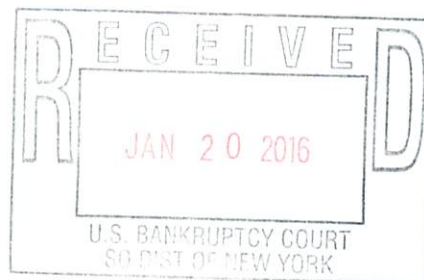
By: _____

FALCON PRIVATE BANK LTD.
Pelikanstrasse 37
P.O. Box 1376
CH-8021 ZURICH (Switzerland)

Date: 12th January 2016

Penalty for making a false statement: Fine up to USD 500'0000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set for the in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Annex: Evidence of Transfer of Claim



EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Julius Baer & Co. Ltd.** ("Transferor") unconditionally and irrevocably transferred to **Falcon Private Bank Private Ltd.** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 58786) **in the nominal amount of EUR 50,000** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 16 November 2015.

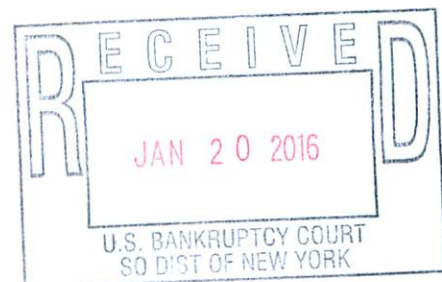
Bank Julius Baer & Co. Ltd.



Patrik Roos
Executive Director



Reto Siegrist
Director



Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0263871674	58786	30 October 2009	LEHMAN BROTHERS TREASURY CO. BV	EUR 50,000

Form 210 B (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc., Debtor

Case No.: 08-13555

Court ID (Court use only): _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIM NO. 58786 was filed or deemed filed under 11 U.S.C. §1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on ____12. January 2016_.

<u>Name of Transferee:</u> FALCON PRIVATE BANK LTD. Pelikanstrasse 37 P.O. Box 1376 CH-8021 Zürich (Switzerland) Attn. Ms. Franziska Lips Email: Markus Brändle Markus.braendle@falconpb.com	<u>Name of Transferor:</u> Bank Julius Baer & Co. Ltd. Attn. Mr. Fabian Burckhardt P.O. Box CH-8010 Zurich (Switzerland) 0041 588862245 Fabian.burckhardt@juliusbaer.com
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The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

Clerk of the Court: _____

